

JUROR QUESTIONNAIRE

Juror Name: _____ **Juror Number:** _____

Please read these instructions carefully before you fill out the questionnaire.

Thank you for coming to court as a potential juror. This questionnaire is part of the jury selection process. Your answers will be used by the judge and attorneys to help select a qualified jury. Please take as much time as you need to complete this questionnaire.

It is extremely important that you answer all of the questions yourself—honestly and completely. There are no “right” or “wrong” answers. This questionnaire will remain confidential and will only be shared with the lawyers, the judge, and court staff. If you have trouble understanding or filling out this questionnaire, please let the court clerk know.

Some of your answers may require follow-up questions in open court by the judge or by the attorneys. You may find some questions to be sensitive and you may prefer not to discuss your answers in open court. If you find any question(s) sensitive, please do not answer the question(s) and simply write “PRIVATE” in the space provided for the answer.

Please do not write on the back of any page. If you need additional space for your answers, use the blank space provided on the last page of the questionnaire.

From this moment forward, until you are dismissed as a juror in this matter, you are instructed by the Court not to discuss anything about this case with anyone, even your spouse or significant other. You are instructed not to research any news or information about this case or anything related to it, or communicate anything about this case, by any means, including the internet, social media, radio, newspapers, discussions with others, or in any other manner.

Thank you for your jury service,

Judge Stephen R. Bough

1. Age, date and place of birth:

2. Gender _____
3. What county and city or town do you reside in and how long have you lived there?

4. Please tell us if you own a home, rent or live with others and pay no rent?

5. What is the highest level of education you have completed (including high school), where did you attend school and what certificates, licenses, degrees/diplomas have you earned?

6. If you attended school after high school, what did you study?

7. Are you: (*please check all that apply*)
☐ Employed Full Time ☐ Employed Part Time ☐ Homemaker
☐ Retired for ____ years ☐ Working more than one job ☐ Disabled
☐ Full-Time Student ☐ Part Time Student (Days/times attending: _____)
☐ Unemployed (looking for work) ☐ Unemployed (not looking for work)
8. Please indicate your current occupation, job duties, and employer, and the dates you worked there. (If a homemaker, disabled or retired, indicate most recent job.)

9. Please indicate what other jobs you have had during the last 10 years, dates worked, the name of the employer or if you were self-employed, and what type of work you did there:

10. What is your current marital status?
☐ Single (never married) ☐ Married ☐ Living with partner (not married) ☐ Widowed
☐ Divorced ☐ Separated

If you are married, partnered or have a significant other, please list that person's current job and employer, and highest level of education: _____

11. Do you have any education, training, or experience in writing, negotiating, signing, or enforcing contracts? ☐ YES ☐ NO If YES, please explain:

12. Have you, or someone close to you, ever been involved in any contract dispute or dispute over a business deal? ☐ YES ☐ NO If YES, please explain:

13. Have you or anyone close to you ever worked in the insurance or insurance brokerage industry? ☐ YES ☐ NO If YES, please describe employers, jobs and dates worked:

14. Have you ever purchased insurance or considered purchasing insurance through an insurance broker or agent, either for yourself or someone close to you, on behalf of an employer, or on behalf of a business you own? ☐ YES ☐ NO

If YES, please explain:

15. Have you ever worked in a job that involved marketing or sales? ☐ YES ☐ NO

If YES, please describe the job, employer and dates worked:

16. Have you ever worked in a job where you developed business and worked with clients or customers? ☐ YES ☐ NO If YES, please describe the job, the employer and dates worked:

17. Do you have any training or work experience in Human Resources or workplace policies? ☐ YES ☐ NO If YES, please explain:

-
-
18. Have you ever been responsible for hiring, supervising, training, evaluating or recruiting employees? ☐ YES ☐ NO If YES, please explain:
-
-

19. Please tell us about any groups or organizations you belong to, your hobbies, and major interests outside of work?
-
-

20. Have you ever filed a claim or lawsuit against any person or company, or been sued by any person or company?
☐ YES ☐ NO If YES, please describe the claim or lawsuit and when:
-
-

- a) Were you satisfied with the outcome? ☐ YES ☐ NO ☐ Still pending

21. Is there anything about that experience that would prevent you from being a fair juror in this case? ☐ YES ☐ NO If YES, please explain:
-
-

- a) Have you ever served on a jury (federal or state or grand jury)? ☐ YES ☐ NO If YES:

- b) How many times were for civil cases? # _____ How many times were for criminal cases? # _____

- c) What were the cases about? _____

- d) Have you ever been the foreperson? ☐ YES, # of times: _____ ☐ NO

- e) Did the jury reach a verdict in all cases? ☐ YES ☐ NO

- f) Is there anything about your prior jury experience that would prevent you from being a fair juror in this case? ☐ YES ☐ NO

22. How much do you disagree or agree with the following opinions? Circle a number between 1 and 4.

	Strongly Agree	Agree	Disagree	Strongly Disagree
There are too many lawsuits in our society.	1	2	3	4
Corporations can never be trusted.	1	2	3	4
Jury awards are too high.	1	2	3	4
It is important to tell the truth	1	2	3	4

Once a jury is selected, this trial is expected to begin on August 24, 2026, and last approximately 2 weeks. Court sessions will last from approximately 8:30 am until 5:00 pm each day, with regular breaks approximately every 90 minutes, and a 60-minute break for lunch.

23. Do you wish to apply to the Court to be excused on the grounds that jury service in this case would be a **serious hardship** to you? ☐ YES ☐ NO If YES, please explain:

24. Is there any reason you cannot serve as a juror in this case (medical condition, difficulty hearing, limited vision, etc.) ☐ YES ☐ NO If YES, please explain:

25. Does your employer pay you for time missed as a result of jury service? ☐ YES ☐ NO ☐ UNSURE*

****If you are unsure, please find out before you return to court for jury selection questioning.***

KNOWLEDGE OF CASE

The plaintiffs in this case are West Series of Lockton Companies, LLC, Lockton Partners, LLC, and Lockton Insurance Agency, LLC, which are related entities collectively referred to as Lockton, an international insurance brokerage based in Kansas City.

The defendants are six insurance producers (Gregory D. Barnes, Scott Canales, James R. Lawrence, Andrew McClave, Mark Racunas, and Richard A. Roderick) who formerly brokered insurance through Lockton and currently sell insurance through a different insurance brokerage, Alliant Insurance Services, Inc., which is also a defendant.

26. Are you familiar with this case? ☐ YES ☐ NO If YES, please explain:

27. Have you ever had a personal or professional relationship with any of the following?
(*check all that apply*)

☐ Gregory D. Barnes ☐ Scott Canales ☐ James R. Lawrence ☐ Andrew McClave
☐ Mark Racunas ☐ Richard A. Roderick

If YES to any of the above, please indicate how you know them and your relationship to them: _____

28. Have you ever had a personal, business, or professional relationship with any Lockton or Alliant entities or producers?

☐ YES ☐ NO ☐ UNSURE

If YES, or UNSURE, please describe: _____

Please review the list of names and organizations on the following pages and answer these final questions:

29. Are you familiar with or have you ever had a personal, business, or professional relationship with any of the named individuals, companies, or organizations?
☐ YES ☐ NO ☐ UNSURE

If YES, or UNSURE, please indicate in the space below who you know, or may know, and how you are or may be familiar with them and the nature of your relationship:

Please review the following lists and circle any of the individuals, companies or organizations named with which you have ever had a personal, business, or professional relationship, and then answer the final questions on the previous page. Thank you!

Plaintiff's Counsel

Law firms	
Bryan Cave Leighton Paisner LLP	Gibson, Dunn & Crutcher
Riley Safer Holmes & Cancila LLP	
Attorneys	
Robert J. Hoffman	Jennifer L. Berhorst
Bret H.I. Ruber	Grace E. Martinez
Matthew A. Blumenreich	Christine Demana
Russell H. Falconer	Sarah Holdmeyer
Cody B. Johnson	Emily A. (Jorgens) Cardone
Angelique Kaounis	Eli Litoff
Andrew Patton	Christopher L. Schaeffer
Bria S. Stephens	Ellen S. Yost
John T. Cox III	

Defendants' Counsel

Law Firms	
Berkowitz Oliver LLP	Morgan, Lewis & Bockius, LLP
Schwabe, Williamson & Wyatt, P.C.	
Attorneys	
Shamoor Anis	Lorraine M. Casto
Stacey R. Gilman	Tjitske Dekker
Courtney Kroeger	Debra L. Fisher
Andrew Ahn	Seth Gerber
Shannon L.C. Ammon	John K. Gisleson
Anthony Birong	Adam Wagmeister
Johnathon P. Bramble	Tab Wood
Jasmine Ward	

Below is a list of people who may testify as witnesses in this trial. Please read the whole list. If you know a person on the list, or you have (or had) any kind of relationship or connection with them, such as a personal, family, business, social media, or professional connection, circle their name. For each name you circle, write below how you know that person and describe your relationship with them.

POTENTIAL WITNESSES

Bledion Dizdari	Hamed Parhizkar
David Osterhaus	Nathan Mundy
Andrew Azzarello	Dana Roberts
Eric Broberg	Said Taiym
Jeffrey Mazie	David Perkins
Matthew Moffitt	Gary D'Alonzo
Mark Nieman	Chris Polityka
Allen Ngo	Paul Rodriguez
Adam Weiss	Stacy Johnson
Mark Pastorius	Alan Edrick
Rachael Waller	Caleb Esborg
Vincent Manalo	Edward Ellingwood
Lizette Junor	Susan Koelle
Jonathan Karchmer	Meghan O'Malley
Doris Little	Peter Carpenter
David Bones	Hannah Filbey-Meschutt
Andrew Crain	Marlene Villadelgado
Peter Arkley	Patricia Frias
David Collins	Cory Doucette
Julie Marcello	Rosy Ku
Tate McCoy	Johnny Tram
Zachary Skinner	Lisa Frankiel
Brad Stasiulis	Lawrence McMahon
Bridget Schroeder	Jay Fischer
Nicholas Serrault	Rafael Uy
Timothy Noonan	Michael Palomares
Mark Carlin	Rafael Martinez
Lenny Fodemski	Leslie Curry
Dennis Lin	Hiram Marrero

ADDITIONAL COMMENTS

(Please mark your responses to reflect the question number you are responding to. Thank you!)

[illegible]

With my signature below, I solemnly swear or affirm that all answers herein are true, correct and complete.

Signature: _____

Date: _____