

**IN THE UNITED STATES DISTRICT COURT
WESTERN DISTRICT OF MISSOURI
WESTERN DIVISION**

IN RE: H&R BLOCK)	MDL No. 2474
IRS FORM 8863 LITIGATION)	
)	Master Case No. 4:13-MD-02474-FJG
ALL ACTIONS)	

ORDER REGARDING LEAD COUNSEL AND SCHEDULING ORDER

In its Order dated January 10, 2014 (Doc. No. 27), the Court indicated that its temporary appointment of Track One and Track Two lead counsel would expire once the Court made its ruling on the motion to compel arbitration. Given that the Court has now made that ruling and did not strike class allegations from individual complaints, the case should proceed as before—with Track One represented by the Bullock Applicants, and Track Two represented by the Opt-Out Applicants. The Court may reconsider its appointments after the anticipated filing of a consolidated complaint and/or any ruling on a motion to strike class allegations from the anticipated consolidated complaint. If there is a disagreement between the Bullock Applicants and the Opt-Out Applicants on issues common to Track One and Track Two, the Bullock Applicants and Opt-Out Applicants shall contact my chambers at marylynn.shawver@mow.uscourts.gov to schedule a teleconference.

Additionally, the Court entered its initial scheduling order on January 10, 2014 (Doc. No. 26), which indicated that the Court would address scheduling for the remainder of the case (including the deadline for filing a consolidated complaint) once it has addressed the motion to compel arbitration. Now that the Court has entered its ruling on the motion to compel arbitration, the Court **ORDERS** the parties to meet and confer to develop a Joint Proposed Discovery Plan, which shall be filed with the Court on or before **JULY 30, 2014**. If the parties cannot agree on particular aspects of the Proposed Plan,

they should file a statement indicating the aspects upon which they disagree and setting for their respective positions.

IT IS SO ORDERED.

Date: July 11, 2014
Kansas City, Missouri

S/ FERNANDO J. GAITAN, JR.
Fernando J. Gaitan, Jr.
United States District Judge